

**SUMMARY STATUS**  
 Interceptor System Rehabilitation  
 Heart of the Valley Metropolitan Sewerage District

**REVIEW**  
 04/30/24

**summary**  
 phase **1** **Ahlstrom (east)** through **April 30**

**description** ( by project Work items )

<b>public notices / coordination</b>	Ahlstrom Munksjö Fox River Navigational System Authority Kaukauna Oak / Schultheis (ms5S)      door hangers Guard Lock navigation      social media / website posts
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**general**

**access / staging**

Thilmany / Stribley, west woodyard	w i p
Riverside Park - marine access	70%
barge launch	ready for use

**bypass**

Ahlstrom (north)	70 %
ms 5S	50 %
ms 5N	50 %
railroad directional drill	60 %
preparations for Guard lock	20 %
electric service drops	Kaukauna Utility
ms 5N	70 %
ms 5S	70 %
mh 9	- -

**interceptor**

Ahlstrom (north)	preparations for CIPP
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**structures**

modifications	
mh 3	excavate and remove excess rings, install new barrel sections, CIPP access
mh 4	same

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## Memorandum

**date:** May 02, 2024

**to:** **Heart of the Valley Metropolitan Sewerage District**  
Dave Casper, Commission President  
Commissioners  
Brian Helminger, District Director (file copy)  
Dustin Jerabek, Director of Operations and Maintenance

**cc:** (none)

**from:** **Strategic Municipal Services, Inc.**  
Scott M. Schramm, PE, PLS  
David Schlichting, PE

**re:** **ACTIVITY SUMMARY - STEP 4 - CONSTRUCTION**  
**Interceptor System Rehabilitation**  
Heart of the Valley Metropolitan Sewerage District  
Outagamie County, Wisconsin

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### Summary

- A. Administration
- B. Public Finance
- C. Staking and Reference Markers
- D. Site Observation
- E. Documentation
- F. Next Steps

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### A. Administration

#### 1. Communication

- a. Prepare for and communicate with the District, member communities and private parties including
  - 1) Ahlstrom Munksjö
  - 2) Fox River Navigational System Authority
  - 3) Kaukauna Utility
- b. Prepare for and communicate with Visu Sewer Inc. ( Visu ).

**2. Public Relations**

- a. Prepare for and communicate with the District and Leonard Finco. Review public news releases and ongoing communications.
- b. Review ongoing communications between the respective parties.

**3. Coordination**

- a. Prepare for, communicate and meet with Kaukauna Utilities regarding the temporary electric service drops for the bypass equipment. Review service drop sites with Kaukauna Utilities and Visu.
- b. Prepare for and communicate with member communities and private parties where work will begin in second ( 2<sup>nd</sup> ) quarter.

**4. Contract Administration**

- a. Review and process Contractor Application for Payment 01.

**5. Submittals**

- a. review and process Contractor submittals.
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**B. Public Finance**

**1. Clean Water Fund ( CWF )**

- a. Prepare for and communicate with wisDNR CWF, Ehlers Associates and Quarles Brady representatives regarding the loan application and closing process.
  - b. Prepare, organize and submit loan closing support documents.
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**C. Staking and Reference Markers**

1. Review surveys of record for the Work sites.
  2. Observe and mark survey monuments at the Work sites.
    - a. Sanitorium ( rear lot lines abutting Heesakker Park staging area )
    - b. Kaukauna Street right of way ( ms 10 )
    - c. Ahlstrom bypass staging site and bypass routes
    - d. Riverside Park marine access launch and staging area
    - e. bypass routes
      - 1) Ahlstrom
      - 2) Fox River Navigational System Authority
      - 3) ms 5S
      - 4) ms 5N
      - 5) mh 9
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**D. Site Observation**

1. Document preconstruction condition at work sites
    - a. Ahlstrom
    - b. Fox River Navigational System Authority
    - c. Riverside Park and River Street
    - d. Thilmany Road directional drill for bypass
  
  2. Observe construction progress
    - a. Thilmany Road directional drill for bypass
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**E. Documentation ( n / a )**

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**F. Next Steps**

1. phase 1 construction ( Ahlstrom - east ) began ( April )
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We welcome the opportunity to further discuss these items at your convenience.

enc: as noted

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